



Ways to Give to the United Board Managed Endowments

The United Board for Christian Higher Education in Asia can be of service to facilitate donations from your overseas alumni to support your institution's mission.

The United Board is a tax-exempt, charitable 501(c) (3) organization in the United States, and all contributions are tax-deductible to the full extent allowed by United States law. The United Board is also a registered charity in Hong Kong, and gifts made to our Hong Kong office are tax deductible.

Endowments are invested for the long term, and the annual disbursement from an endowment fund is distributed to higher education institutions according to the terms set forth in the Endowment Agreement with the United Board. The amounts disbursed are in accordance with the United Board's spending policy, which is reviewed and approved annually by our Board of Trustees. Our current spending rate computes to 4.55% of the average market value of the overall endowment over the four quarters ending December 31, 2017.

There are several ways to make a donation to the United Board endowment in support of your institution:

- **Make a gift online:** <https://donatenow.networkforgood.org/unitedboard>
Donors may choose to make monthly donations online. *For gifts of \$1,000 or more (USD), we would appreciate such gifts be made by check as online gifts incur administrative fees. Endowment names may be entered into the "Other" field.*
- **Make a gift by check**
Please make the check (in HKD or USD) payable to **United Board for Christian Higher Education in Asia** with the memo indicating the endowment's name (*Example: \$1,000 for endowment for College Name*). Please send your gift check to the office from which the donor would require a charitable tax receipt from one of the following office locations:

The United Board for Christian Higher Education in Asia
475 Riverside Drive, Suite 1221
New York, NY 10115

or

United Board for Christian Higher Education in Asia
1/F, Chung Chi College Administration Building
The Chinese University of Hong Kong
Shatin, New Territories, Hong Kong

- **Make a gift of appreciated securities.**
For securities held longer than one year, their full fair market value can be deducted within the deduction limits established by the IRS. Donors will not have to pay capital gains tax, and can thereby make a larger gift than they thought possible. We urge donors to check with their accountant and tax advisor at all times.
- **Make a gift by wire transfer**
Please do not hesitate to contact Sahn Forbes by email at sforbes@unitedboard.org or by telephone at 212-870-2680 to obtain bank information to donate by wire
- **Make a bequest or other planned gift.**
We are happy to provide assistance to help donors include a gift to the United Board in their estate plans, in support of an endowment. Email legacysociety@unitedboard.org to learn more.

Please do not hesitate to contact Sahn Forbes by email at sforbes@unitedboard.org or by telephone at 212-870-2680 to discuss the giving opportunities listed above as well any questions you may have.